1 2 3 Honorable August B. Landis United States Bankruptcy Judge 4 5 6 7 GARMAN TURNER GORDON LLP WILLIAM M. NOALL 8 Nevada Bar No. 3549 E-mail: wnoall@gtg.legal 9 GABRIELLE A. HAMM Nevada Bar No. 11588 10 E-mail: ghamm@gtg.legal 650 White Drive, Suite 100 11 Las Vegas, Nevada 89119 12 Telephone (725) 777-3000 Facsimile (725) 777-3112 13 [Proposed] Attorneys for Debtor National Merchandising Services, LLC 14 UNITED STATES BANKRUPTCY COURT 15 16 FOR THE DISTRICT OF NEVADA 17 In re: Case No.: BK-19-15172-ABL Chapter 11 NATIONAL MERCHANDISING SERVICES. 18 LLC, Hearing Date: August 20, 2019 19 Debtor. Hearing Time: 1:30 p.m. 20 ORDER DIRECTING JOINT ADMINISTRATION OF THE DEBTORS' 21 CHAPTER 11 CASES UNDER FED. R. BANKR. P. 1015(b) 22 National Merchandising Services, LLC ("NMS"), debtor and debtor-in-possession, filed its 23 Emergency Motion for Order Directing Joint Administration of Debtors' Chapter 11 Cases Under 24 Federal Rule of Bankruptcy Procedure 1015(b) [ECF No. 11] (the "Motion") on August 14, 2019, 25 requesting joint administration of NMS's chapter 11 case with the chapter 11 cases of Edward S. 26 Burdekin, bankruptcy case number BK-19-15175-ABL ("Burdekin") and National Store Retail 27 28 ¹ All undefined, capitalized terms shall have the meaning ascribed to them in the Motion.

Services, LLC, a Georgia limited liability company, bankruptcy case number BK-19-15174-ABL, each filed in this Bankruptcy Court ("NSRS," and collectively with NMS and Burdekin, the "Debtors").

The Motion was heard and considered by above-captioned Bankruptcy Court on August 20, 2019 at 1:30 p.m. NMS appeared by and through its proposed counsel, the law firm of Garman Turner Gordon LLP, and Burdekin and NSRS appeared and through their proposed Nevada counsel, the Andersen Law Firm, Ltd., and all other appearances were noted on the record.

The Bankruptcy Court reviewed the Motion and the other pleadings and papers on file and heard and considered the argument of counsel at the hearing on the Motion. The Bankruptcy Court determined that notice and an opportunity for a hearing on the Motion was appropriate under the circumstances of the Debtors' chapter 11 cases and that no other or further notice need be given; that the Bankruptcy Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); that venue in this judicial district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and that the relief requested in the Motion is in the best interests of the NMS, the other Debtors, the Debtors' estates, their creditors, and other parties-in-interest. After due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED ADJUDGED AND DECREED as follows:

- 1. That pursuant to FED. R. BANKR. P. 1015(b), the Motion is granted in its entirety.
- 2. The Chapter 11 Cases of NMS, Burdekin, and NSRS are consolidated for procedural purposes only and shall be jointly administered in accordance with Fed. R. Bankr. P. 1015(b).
- 3. The Chapter 11 Cases shall be jointly administered by this Bankruptcy Court under Case No. BK-19-15172-ABL (the "Lead Case").
- 4. The caption of the jointly administered Chapter 11 Cases shall read as set forth on **Exhibit 1** attached hereto.
- 5. A docket entry shall be made on the docket of Burdekin and NSRS, substantially as follows:

1 2 3 4 5	An Order has been entered pursuar Rules of Bankruptcy Procedure directly Chapter 11 Cases of National Edward S. Burdekin, and National docket in Case No. BK-19-15172-matters affecting this case. All other papers shall be filed in, and a made in, Case No. BK-19-15172-	ecting joint administration of the Merchandising Services, LLC, Store Retail Services, LLC. The ABL should be consulted for all further pleadings, motions, and all further docket entries shall be
6	6. The Debtors shall maintain one co	nsolidated docket, service list, and file.
7	7. All parties shall use each debtor's	respective case number and the proof of claim
8	number when identifying a proof of claim in any pleadings filed in the Chapter 11 Cases.	
9	8. Neither the Motion nor this Orde	er shall be construed as affecting a substantive
10	consolidation of the Debtors' Chapter 11 Cases.	
11	9. This Order shall be effective and e	nforceable immediately upon its entry.
12	10. This Bankruptcy Court shall retain	n jurisdiction with respect to all matters arising
13	from or related to the implementation of this Orde	er, which shall occur in the Lead Case.
14	IT IS SO ORDERED.	
15	Prepared and Submitted by:	Approved/ Disapproved by:
16	GARMAN TURNER GORDON LLP	ANDERSEN LAW FIRM, LTD.
17 18 19 20 21	By: /s/ William M. Noall WILLIAM M. NOALL GABRIELLE A. HAMM 650 White Drive, Suite 100 Las Vegas, Nevada 89119 [Proposed] Attorneys for Debtor National Merchandising Services, LLC	By: /s/Ryan A. Andersen RYAN A. ANDERSEN 101 Convention Center Drive, Suite 600 Las Vegas, Nevada 89109 [Proposed] Attorneys for National Store Retail Services, LLC and Edward S. Burdekin
22	Approved / Disapproved by:	
23	OFFICE OF THE UNITED STATES TRUSTEE	
24		
25	By: <u>/s/ Cameron M. Gulden</u> CAMERON M. GULDEN	
26	300 South Booth Street, Room 3009 Reno, Nevada 89509	
27	Teno, Novada 07507	
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EXHIBIT 1

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1 2 3 4 5 6 7 8	GARMAN TURNER GORDON LLP WILLIAM M. NOALL Nevada Bar No. 3549 E-mail: wnoall@gtg.legal GABRIELLE A. HAMM Nevada Bar No. 11588 E-mail: ghamm@gtg.legal 650 White Drive, Suite 100 Las Vegas, Nevada 89119 Telephone (725) 777-3000 Facsimile (725) 777-3112 [Proposed] Attorneys for National Merchandising Services, LLC	ANDERSEN LAW FIRM, LTD. RYAN A. ANDERSEN Nevada Bar No. 12321 E-mail: ryan@vegaslawfirm.legal 101 Convention Center Drive, Suite 600 Las Vegas, Nevada 89109 Telephone: (702) 522-1992 Facsimile: (702) 825-2824 WIGGAN & GEER, LLC WILL B. GEER (Pro Hac Vice pending) E-mail: wgeer@wiggamgeer.com 50 Hurt Plaza, SE, Suite 1245 Atlanta, Georgia 30303 Telephone: (678) 587-8740 Facsimile: (404) 287-2767 [Proposed] Attorneys for National Store Retail Services, LLC and Edward S. Burdekin
10	UNITED STATES BANKRUPTCY COURT	
11	FOR THE DISTR	CICT OF NEVADA
12 13	In re:	Case No.: BK-S-19-15172-ABL Chapter 11
14	NATIONAL MERCHANDISING SERVICES, LLC	Jointly administered with:
15	Affects this Debtor.	Edward Steven Burdekin, Case No. BK-19-15175-ABL; and
1617	Affects all Debtors.	National Store Retail Services, LLC, Case No. BK-19-15174-ABL
18 19	Affects Edward Steven Burdekin.	Date: Time: Place:
20	Affects National Store Retail Services, LLC.	
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1	I D 4021 CEDITIFICATION	
2	LR 9021 CERTIFICATION	
3	In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):	
4	The court waived the requirement of approval under LR 9021(b)(1).	
5	No party appeared at the hearing or filed an objection to the motion.	
6 7	I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each	
8	has approved or disapproved the order, or failed to respond, as indicated in the order.	
9	I certify that this is a case under Chapter 7 or 13, that I have served a copy	
10	of this order with the motion pursuant to LR 9014(g), and that no party has objection to the form or content of the order.	
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